

# Requestor User Support Manual

Mississippi Prescription Monitoring Program

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#### **Document Overview** 1

The PMP AWARxE Requestor User Support Manual provides step-by-step instructions for healthcare professionals requesting data from the Mississippi Prescription Monitoring Program (PMP) database. It includes such topics as:

- Registering for an account
- Creating patient requests
- Viewing request status
- Viewing patient reports
- Appointing a delegate to request and receive information on behalf of a prescriber or dispenser

## 1.1 What is a Requestor?

A requestor is a PMP AWARXE account type held those who use PMP AWARXE to review patients' prescription history. A requestor's primary task within the application is to make an informed decision prior to prescribing or dispensing a controlled substance. Requestors are the strongest line of defense to prevent prescription drug abuse. Prescribers and pharmacists are the most common type of requestor; however, there are a number of roles that can be classified as a requestor, including law enforcement. A complete list of available roles that fall into the requestor category is provided below:

#### **Healthcare Professionals**

- Dentist
- Dispensing Physician
- **IHS** Dispenser
- **IHS Prescriber**
- Medical Intern
- Medical Intern with Prescriptive Authority
- Medical Resident
- Medical Resident with Prescriptive Authority

- Nurse Practitioner/ Clinical Nurse Specialist
- Optometrist
- Pharmacist
- Pharmacist's Delegate Licensed
- Midwife with Prescriptive Authority

- Physician (MD, DO)
- Physician Assistant
- Podiatrist (DPM)
- Prescriber Delegate -Licensed
- Prescriber Delegate -Unlicensed
- Prescriber without DEA
- Veterinarian

### Law Enforcement

- Corrections
- DEA
- Drug Court
- FBI
- Parole
- Probation

- Medicaid Fraud Units
- Multijurisdictional Task Force
- OIG
- HHS
- Local

- State Attorney General
- State Drug Control Agent
- State Police
- State Criminal Justice Department

### Other

- Licensing Board Investigator
- Medical Examiner/ Coroner

# 2 Registration

This chapter provides an overview of the PMP AWARxE registration process as well as detailed instructions for registering for an account and registering for a delegate account.

## 2.1 Registration Overview

PMP AWARxE requires that every individual register as a separate user, using your personal email address that only you have access to as your username within the system. A user can register as a delegate, a role that is designed to allow the user to generate reports on the behalf of another, current user; for example, a nurse at a small doctor's office could be assigned to act as a delegate to the physician to create Patient Reports for the patients whom the physician would be seeing that day. All queries run by the delegate are attributed to the prescriber for whom they run the report.

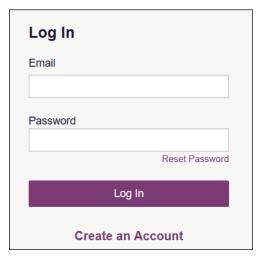
The registration process is comprised of four sections: Register for an Account, User Role Selection, User Demographics, and Review Profile Details. All sections must be completed before your registration is successfully submitted for processing. All account registrations are <u>required</u> to be done personally. Accounts may not be created on your behalf by someone else. The sharing of accounts, account information, usernames and passwords is strictly prohibited.

Some requestor roles may also require you to upload of a copy of a current government-issued photo ID, such as a driver's license or a passport, or notarized validation documents. If required, you must submit this documentation before your account can be approved. Digital copies of these documents can be submitted through PMP AWARXE after you have completed the registration pages.

# 2.2 Registering for an Account

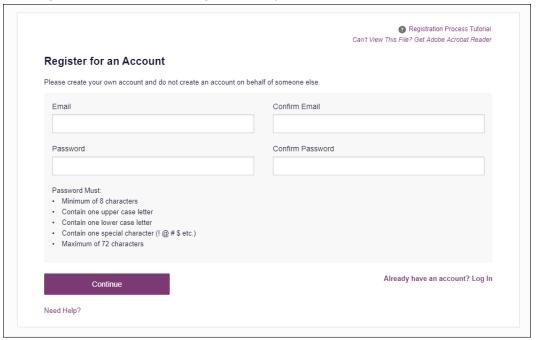
To request a new account in PMP AWARxE:

Navigate to <a href="https://mississippi.pmpaware.net">https://mississippi.pmpaware.net</a>.
 The Log In page is displayed.



2. Click Create an Account.

The Register for an Account page is displayed.



**Note:** A tutorial describing the complete registration process is available by clicking the **Registration Process Tutorial** link located in the top right corner of the page.

3. Enter your current, valid personal email address that only you have access to in the **Email** field, then re-enter it in the **Confirm Email** field. The email address you provide will be your username for logging in to the system.

**Note:** If the email addresses you entered do not match, an error message is displayed.

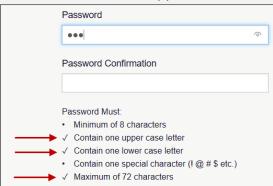


4. Enter a password in the **Password** field, using the password requirements provided below, then re-enter it in the **Password Confirmation** field.

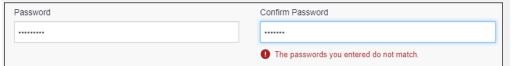
Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.
- No more than 72 characters

Note that a checkmark appears next to each requirement as it is met.

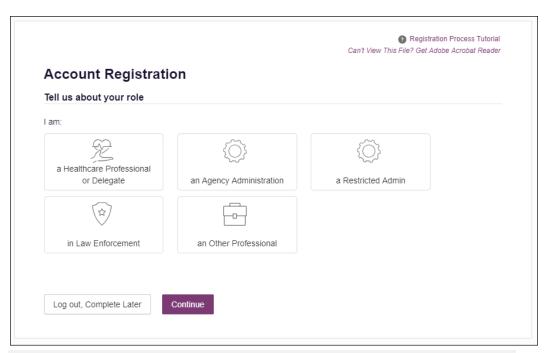


**Note:** If the passwords you entered do not match, an error message is displayed.



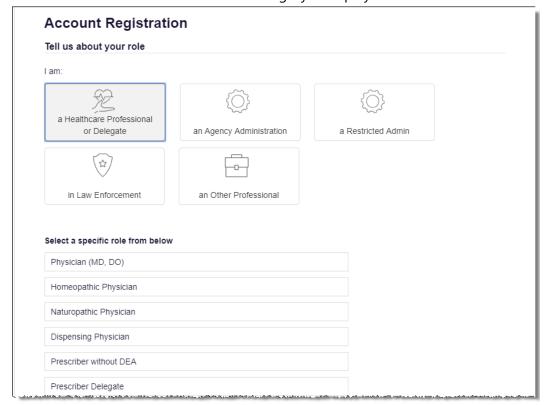
5. Click Continue.

The Account Registration: User Role Selection page is displayed.



Note: At this point in the registration process, you may click Log Out, Complete Later to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <a href="https://mississippi.pmpaware.net">https://mississippi.pmpaware.net</a>, then enter the username and password you established in the previous steps.

6. Click to select the user role category that best describes your user role type (e.g., Healthcare Professional or Delegate, Law Enforcement, etc.).

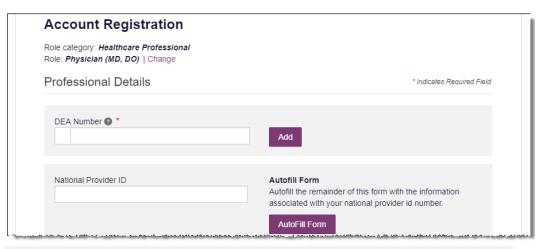


The list of available user roles in that category is displayed.

#### Notes:

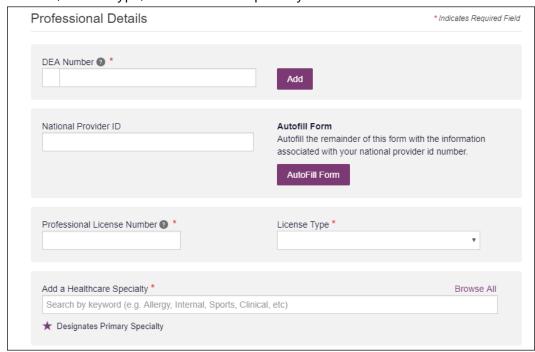
- The roles displayed on this page may vary depending on your state's configurations.
- If you are registering as a delegate, please ensure that you select the appropriate delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.).
- If you do not see an applicable role for your profession, the State Administrator has not configured a role of that type and potentially may not allow users in that profession access to PMP AWARXE. Please contact your State Administrator for more information.
- 7. Click to select your user role, then click **Continue**.

  The Account Registration: User Demographics page is displayed as shown on the following page.



#### Notes:

- If you selected the wrong user role, you may click **Change**, located at the top of the page next to the user role you selected, at any time to return to the previous page and select the correct user role. Please be aware that changing your user role will cause you to lose any information you entered on the registration form.
- The information you are required to enter on this page may vary by state. Required fields for your state are marked with a red asterisk (\*). You may use the information provided below as a guideline; however, the same fields will not be displayed or required for every user role.
- a. The Professional Details section of this page allows you to enter such information as your DEA number, NPI number, professional license number, license type, and healthcare specialty.



To add your DEA number, enter it in the DEA Number field, and then click Add. You may add multiple DEA numbers, if permitted by your state, by repeating this process for each DEA number you wish to add. Once you click Add, the DEA number is displayed beneath the DEA Number field. If necessary, you may click Remove next to a DEA number to remove it.



- If you have an NPI number, you can enter it in the **National Provider ID** field, then click **Autofill Form** to auto-populate the form with the demographic information associated with your NPI number.
- To search for your specialty, begin typing it in the Add a Healthcare Specialty field. A list of specialties matching your search criteria is displayed. Click to select your specialty from the list. You may repeat this process to select multiple specialties.



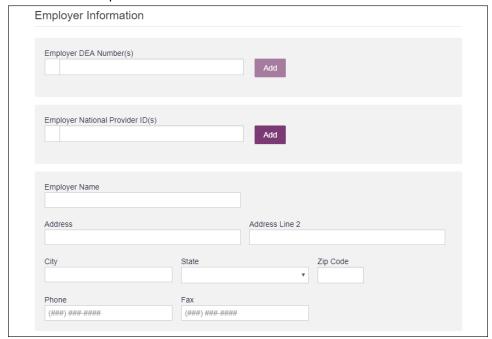
Once you have selected your specialty from the list, it is displayed beneath the **Add a Healthcare Specialty** field. If necessary, you may click the "x" to remove it.



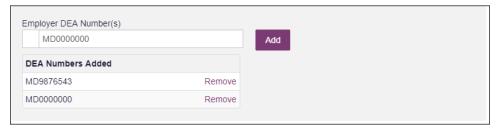
b. The Personal Information section of this page allows you to enter your personal contact information such as first and last name, date of birth, Driver's License number, primary contact phone number, and mobile phone number.



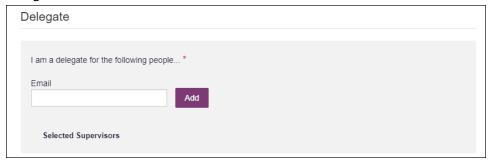
c. The Employer Information section of this page allows you to enter information about your employer such as DEA number, NPI number, name, address, phone number, and fax number.



To add your employer's DEA or NPI number, enter it in the appropriate field, and then click Add. You may add multiple DEA and/or NPI numbers, if permitted by your state, by repeating this process for each DEA/NPI number you wish to add. Once you click Add, the DEA/NPI number is displayed beneath the appropriate field. If necessary, you may click Remove next to a DEA/NPI number to remove it.



d. If you selected a delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.), you must add your supervisor(s) in the Delegate section of this page. *Note that this section is only displayed if you selected a delegate user role.* 



To add a supervisor, enter their current, valid email address in the
 Email field, and then click Add. You may add multiple supervisors by
 repeating this process. Once you click Add, the supervisor's email
 address is displayed beneath the Email field. If necessary, you may
 click the "x" to remove it.



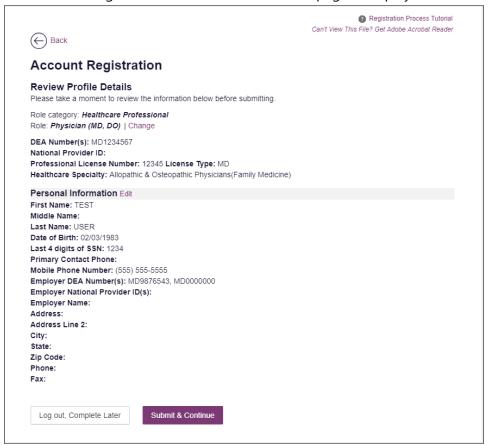
#### Notes:

- The supervisor must already have a registered account with your state's PMP.
- Ensure that you enter the supervisor's email address correctly and that it is a valid email address.
- You will not be able to perform Patient Requests on behalf of a supervisor until that supervisor has approved you as a delegate.
- 8. Once you have entered all required information, click **Continue**.

**Note:** At this point in the registration process, you may click **Log Out**, **Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to

<u>https://mississippi.pmpaware.net</u>, then enter the username and password you established in the previous steps.

The Account Registration: Review Profile Details page is displayed.



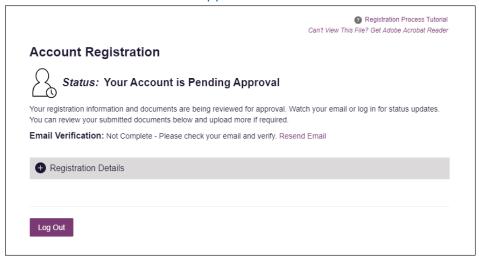
- 9. Review your information to ensure it is correct before submitting your registration.
  - a. If you need to change your user role, click **Change**, located at the top of the page next to the role you selected. *Note that changing your user role will cause you to lose any information you entered on the registration form*
  - b. If you need to edit your personal information, click **Edit** next to the **Personal Information** section header.
- 10. If all information is correct, click **Submit & Continue**.

Once you have submitted your registration, you will be notified of your account status (<u>Pending Approval</u> or <u>Not Complete – Additional Documents Needed</u>) and instructed to <u>verify your email address</u>.

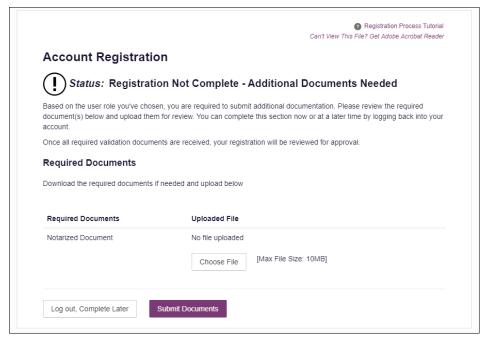
**Note:** If you are a delegate, you must also be approved by any supervisors you have selected before you can perform a Patient Request.

a. **Pending Approval:** If your account requires manual approval to complete your registration, your registration status will be "Pending Approval." You

may click the plus sign (+) next to **Registration Details** to view the information you submitted. *Note that your information may not be edited at this time.* Refer to <u>Account Approval</u> for more information.



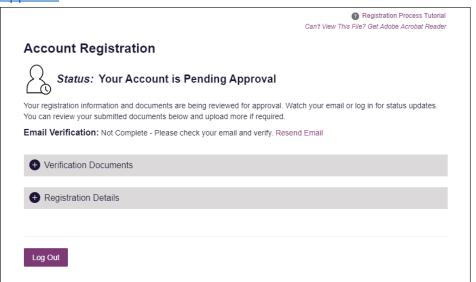
b. Not Complete – Additional Documents Required: If your user role requires that you upload validation documents to complete your registration, your registration status will be "Not Complete – Additional Documents Required," and the Account Registration page displays the list of required documents.



- Click Choose File to upload the required document(s) to your account, then click Submit Documents;
  - Or
- Click **Log Out, Complete Later** to return at a later time and upload the required document(s). When you are ready to complete your

registration, navigate to <a href="https://mississippi.pmpaware.net">https://mississippi.pmpaware.net</a>, then enter the username and password you established in the previous steps.

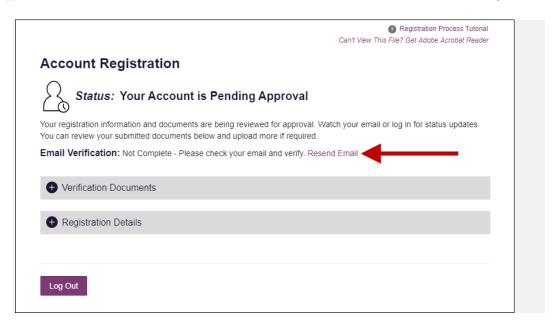
Once you have submitted your documents, you will be notified that your account is pending approval and instructed to <u>verify your email address</u>. You may click the plus sign (+) next to **Verification Documents** and **Registration Details** to view the information you submitted. *Note that your information may not be edited at this time.* Refer to <u>Account Approval</u> for more information.



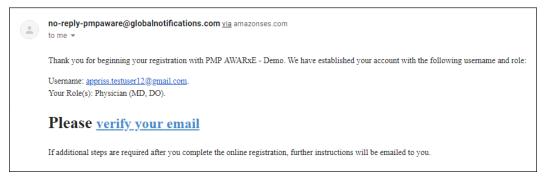
# 2.3 Verifying Your Email Address

Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email address.

**Note:** If you did not receive the email containing the verification link, you may click **Resend Email** from the Account Registration page.



When you receive the email, it will contain a link to verify your email address. Click the **verify your email** link.



#### Notes:

- The link contained within the email is only valid for 20 minutes. In the event that time has expired, clicking the link will result in a new email verification notification being sent to you. Click the link in the new email to verify your email address.
- If you are not able to receive HTML-formatted emails or emails with hyperlinks, please contact the MSPMP.

Once you click the link, you are directed to PMP AWARXE, and a message is displayed indicating that your email address has been validated.

**Note:** If your account requires approval, you will not have full access to PMP AWARXE functionality, including performing patient requests, until your account is approved. Please refer to <u>Account Approval</u> for more information.

## 2.4 Account Approval

Once the State Administrator has determined that all you have met all account requirements and has approved your account, you will receive an email stating that your account has been approved and is now active.



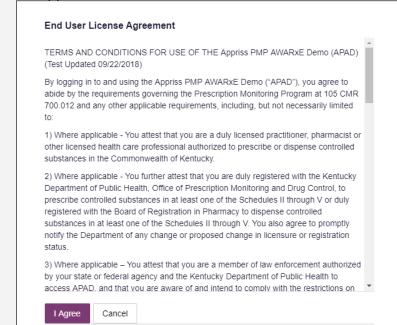
Once you receive the account approval email, you can log in to PMP AWARXE using the email address and password you created when you registered.

**Note:** If you no longer have the password, you can reset it by following the instructions in the Reset Password section of this document.

After accepting, you will be routed to your dashboard and can begin using the application.

#### Notes:

- If you are a delegate, you must be approved by any supervisors you have selected before you can perform a Patient Request.
- If configured by your state, upon logging in, you may be presented with the End User License Agreement that you must review and accept prior to using the application.

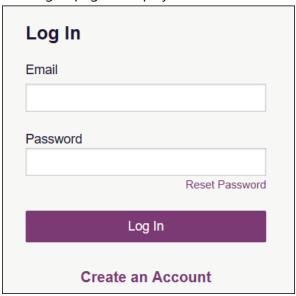


# 3 Basic System Functions

This chapter describes how to log in to PMP AWARXE, the Requestor Dashboard that is displayed upon logging in, and how to log out.

## 3.1 Log In to PMP AWARXE

Navigate to <a href="https://mississippi.pmpaware.net">https://mississippi.pmpaware.net</a>.
 The Log In page is displayed.



- 2. Enter the email address you provided when you registered in the **Email** field.
- 3. Enter your password in the **Password** field.

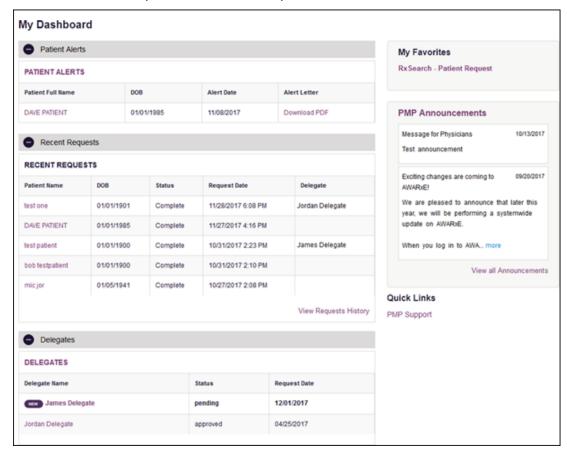
**Note:** If you have forgotten your password, click **Reset Password**. You will be prompted to enter the email address registered to your account. Once you have entered a valid, registered email address, you will receive an email with a link to reset your password.

4. Click Log In.

The My Dashboard page is displayed. Please refer to the My Dashboard section for a complete description of the dashboard.

## 3.2 My Dashboard

Upon logging in to PMP AWARXE with an approved account, the requestor dashboard (My Dashboard) is displayed. This dashboard provides a quick summary of pertinent items within PMP AWARXE, including State Administrator announcements, your recent patient searches, and, if applicable, your delegate's or supervisor's status. My Dashboard can be accessed at any time by clicking **Menu** > **Dashboard** (located under **Home**).



### 3.2.1 Recent Requests

This section displays your most recent patient searches, including those performed by one of your delegates.

- You can view the Patient Report by clicking the patient's name.
- You can view a list of all past requests by clicking View Requests
  History. You can also access your request history at any time by
  clicking Menu > Requests History (located under Rx Search).

**Note:** The report that is displayed when you click the patient's name is a historical report, meaning that it contains the data that was viewed when the report was initially run. For instructions on performing new patient Rx history searches, please refer to the <u>Creating a Patient Request</u> section.

### 3.2.2 Delegates/Supervisors

This section displays your delegates or supervisors, depending on your user role.

- If you are a supervisor, you can quickly change a delegate's status from the dashboard by clicking the delegate's name. Once you click the delegate's name, the Delegate Management page is displayed, and you can approve, reject, or remove a delegate from your profile.
- You can click **Delegates**, located at the top of the section, to access
  the Delegate Management page. The Delegate Management page can
  also be accessed at any time by clicking **Menu** > **Delegate**Management (located under My Profile). For additional information
  regarding delegate management, please refer to the <u>Delegate</u>

  Management section.

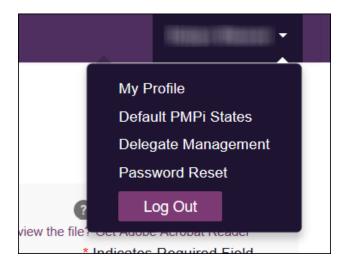
### 3.2.3 Announcements and Quick Links

This section displays announcements from your State Administrator as well as links to webpages outside of AWARxE that may be of use to you.

- The quick view only displays the first few lines of text; however, you
  can click PMP Announcements, located at the top of the section, to
  display the full announcement text. You can access the
  Announcements page at any time by clicking Menu > Announcements
  (located under Home).
- The announcements displayed in this section are configured by your State Administrator. Announcements can be configured as rolespecific, meaning that a user whose role is "physician" may have an announcement, whereas a user whose role is "delegate" may not.
- Quick links are also configured by your State Administrator. Any links configured will be visible toward the bottom right of the dashboard in the Quick Links section.

### 3.3 Log Out of PMP AWARXE

To log out of the system, click the arrow next to your username (located in the top right corner of the page), and then click **Log Out**.



# 4 RxSearch

The RxSearch section of the PMP AWARxE menu contains the query functions available to you. These functions may include:

- Creating a patient request
- Viewing a patient request
- Performing a bulk patient search
- Viewing historical requests
- Viewing a report of prescriptions attributed to you

**Note:** You may not have access to all of the functions listed above. The functions available under **RxSearch** may vary depending on your user role and the settings enabled by your State Administrator. If you do not have access to a report and you think you should, please contact your State Administrator.

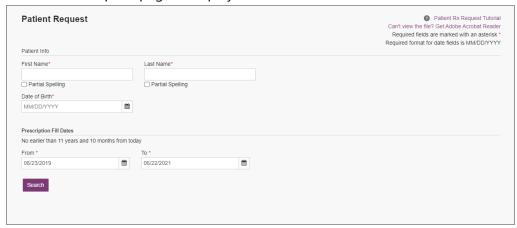


# 4.1 Creating a Patient Request

The Patient Request allows you to create a report that displays the prescription drug activity for a specific patient for the specified timeline.

- 1. Log in to PMP AWARXE.
- 2. Click Menu > Patient Request.

The Patient Request page is displayed.



**Note:** A tutorial describing the complete patient request creation process is available by clicking the **Patient Rx Request Tutorial** link located in the top right corner of the page.

3. Enter the required information, noting that required fields are marked with a red asterisk (\*). At a minimum, you must complete the following fields:

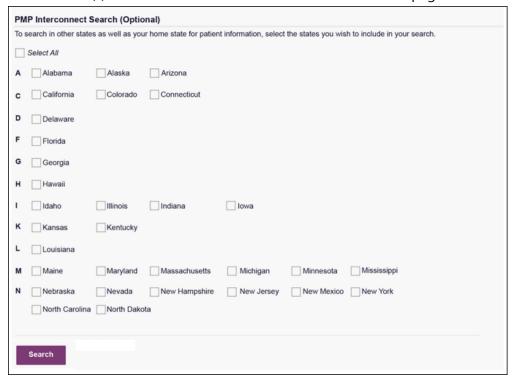
Field Name	Notes				
Patient Info					
First Name	Enter the patient's complete first and last name;				
Last Name	Or				
	Click the <b>Partial Spelling</b> checkbox to search by a partial first and/or last name. This option can be helpful when searching hyphenated names or names that are often abbreviated, such as "Will" vs. "William."				
	<b>Note:</b> The Partial Spelling function requires at least three letters. If the patient's name contains only one or two letters, please do not attempt a partial search.				
Date of Birth	Use the <i>MM/DD/YYYY</i> format, or click the calendar icon to select a date.				
Prescription Fill Dates					
From	Use the <i>MM/DD/YYYY</i> format, or click the calendar icon to select a date.				
То					

**Note:** If you are a delegate, you must select a supervisor from the **Supervisor** field, located above the Patient Info section of the page.



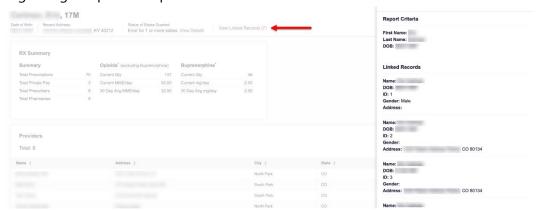
If no supervisors are available, please contact your supervisor(s) to approve your account or add the supervisor under My Profile. Current supervisors and their statuses are displayed on your dashboard. Refer to the <a href="Delegates/Supervisors">Delegates/Supervisors</a> section of My Dashboard or the <a href="My Profile">My Profile</a> section for further instructions.

4. If you require information from other states, click the checkbox next to the desired state(s) in the PMP InterConnect Search section of the page.



#### Notes:

- Partial search is not available when searching other states. If you have selected partial search, the PMP InterConnect Search section will be removed from the bottom of the page.
- If a state is not included on the list, data sharing with that state is not currently in place, or your user role does not allow for data sharing.
- 5. Once you have entered all the required search criteria, click **Search**.
  - a. If your search results return a single patient, the Patient Report is displayed. Refer to the <u>Viewing a Patient Report</u> section for more details regarding the patient report.



**Note:** If you need a PDF of the report, you can click **Download PDF** located in the top right corner of the report. As a reminder, if you print a PDF version of a PMP report, the report, or any information contained therein, cannot be released to anyone not involved in the treatment of that individual and it **may not** be released to the patient or anyone else.

- b. If the search could not determine a single patient match, a message is displayed indicating that multiple patients were found.
  - If you searched for an exact patient name and multiple patients were found, refer to the <u>Multiple Patients Identified</u> section.
  - If you searched for a partial patient name and multiple patients were found, refer to the Partial Search Results section.
- c. If your search does not return any results, a message is displayed indicating that either no patient matching your search criteria could be identified or the patient was identified but no prescriptions were found. Refer to the No Results Found section for more information.

### 4.1.1 Multiple Patients Identified

1. If you searched for an exact patient name and multiple patients were found, a message is displayed indicating that multiple patients matching your search criteria have been identified.



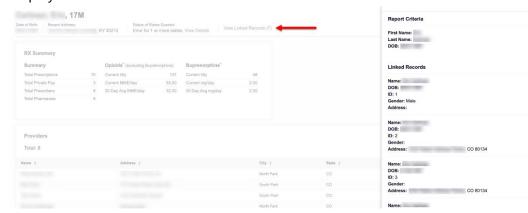
2. From this window, you can:

a. Click **Refine Search Criteria** to return to the Patient Request page, refine your search criteria, and re-run the report;

Or

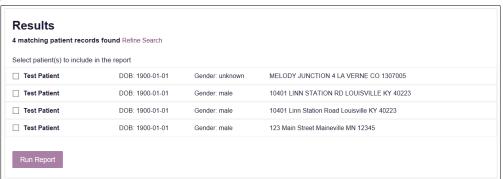
b. Select one or more of the patient groups displayed, and then click **Run Report**.

The Patient Report for the patient group(s) you selected is displayed.



### 4.1.2 Partial Search Results

1. If you searched for a partial patient name and multiple patients were found, a message is displayed indicating that multiple patients match your search criteria.

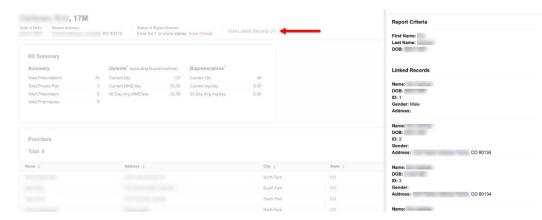


- 2. From this window, you can:
  - Click Refine Search to return to the Patient Request page, refine your search criteria, and re-run the report;

Or

b. Select one or more of the patients displayed, and then click **Run Report**.

The Patient Report for the patient(s) you selected is displayed.



### 4.1.3 No Results Found

1. If your search criteria could not be matched to any patient records, a message is displayed indicating that no matching patient could be identified.



Or

2. If your search criteria matches a patient record but the patient has no prescriptions within the specified timeframe, a message is displayed indicating that the patient was found but no prescriptions were found.



3. Click **Change Date Range** to return to the Patient Request page, enter a different date range, and re-run the report.

#### Notes:

- Be sure to verify that all information entered on the request was entered correctly (e.g., verify that the first and last names were entered in the correct fields, verify the patient's birthdate, etc.).
- If **Partial Search** was not originally selected, you can click the **Partial Search** checkbox to expand your search results.
- You can enter additional demographic information, such as a ZIP code, to perform a fuzzy search.

## 4.2 Viewing a Patient Report

If your search results return a single patient, the Patient Report is automatically displayed. You may also access your previously requested patient reports at any time by clicking **Menu** > **Requests History**. Refer to the <u>Requests History</u> section for more information.

The Patient Report page consists of the following sections:

- Patient Information
- Summary
- Prescriptions
- Prescribers
- Dispensers

### 4.2.1 Basic Report Functions

The top of the report displays the date the request was run, and the
date range used to create the request. Depending on your user role
type, the **Download PDF** buttons may be available, allowing you to
save the report as a PDF document.



- You can expand or collapse each section of the report. Click the plus sign ( ) next to a section to expand it, or click the minus sign ( ) to collapse it.
- You can resize the tables in each section of the report to show more or fewer records. To resize a table, click and drag the bottom of the table with your mouse.

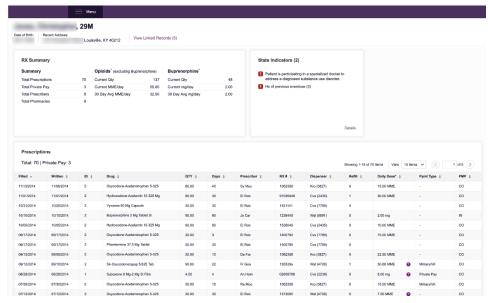
Note: A minimum of two rows are required to be displayed.

 You can sort the columns in each section of the report. Clicking on a column header will allow the results to be sorted in ascending or descending order based on the column selected.

**Note:** If you choose to export the report, your column sorting will be saved.

### 4.2.2 Patient Information

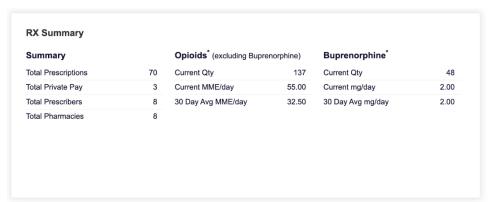
The Patient Information section displays the search criteria used to search for the patient as well as all known patient names, birthdates, and addresses that have been linked to the patient for whom you searched.



- The Linked Records table can represent instances of a patient with multiple addresses, misspellings of names, etc.
- The ID column of the Linked Records table provides an ID number that corresponds to the ID column in the Prescriptions section of the report, allowing you to match the patient in the Linked Records table with the appropriate prescription.

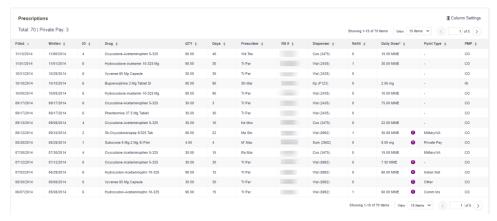
### 4.2.3 Rx Summary

The Summary section provides an overview of the total number of prescriptions, prescribers, and pharmacies for the patient for the specified timeframe, including opioid and buprenorphine intake.



### 4.2.4 Prescriptions

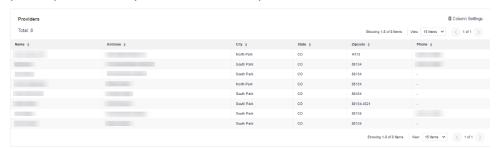
The Prescriptions section displays information related to each prescription issued to the patient within the specified timeframe.



• The **ID** column corresponds with the **ID** column in the Linked Records table in the Patient Information section of the report, allowing you to match the patient with the appropriate prescription.

### 4.2.5 Providers

The Providers section displays information for all providers who issued a prescription to the patient within the specified timeframe.



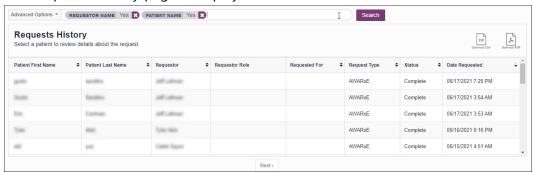
### 4.2.6 Pharmacies

The Pharmacies section displays information for all pharmacies who filled a prescription for the patient within the specified timeframe.



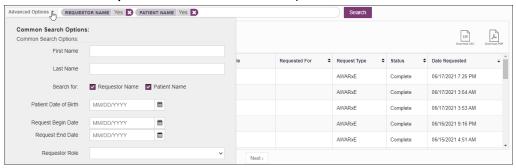
# 4.3 Requests History

To view a previously created Patient Report, click Menu > Requests History.
 The Requests History page is displayed.



#### Notes:

- The Requests History page lists patient requests created by you or delegate(s) in the past 30 days.
- You can only view Patient Reports you or your delegate(s) have created.
- 2. From this page, you can:
  - a. Click **Advanced Options** to filter the list of requests.



- b. Click **Download PDF** or **Download CSV** to export your search history, if this functionality has been configured by your State Administrator.
- c. Click a patient name to view the details of that request in a detail card at the bottom of the page.



Click View to display the results of the previously submitted request.
 Refer to <u>Viewing a Patient Report</u> for details regarding Patient Reports.

**Note:** The results of previous requests are not updated with new information. The results displayed are the results at the time the original search was performed.

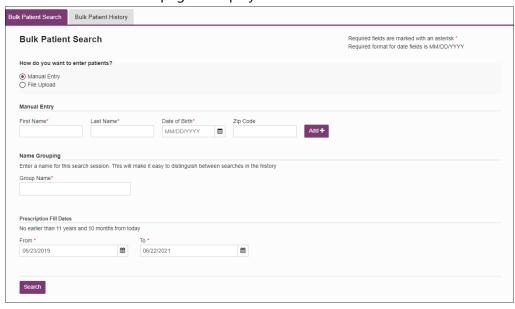
 Click Refresh to generate a new Patient Report for the selected patient. The Patient Request page will be displayed with the patient's information automatically populated. Refer to <u>Creating a Patient</u> <u>Request</u> for complete instructions on generating new requests.

### 4.4 Bulk Patient Search

The Bulk Patient Search functionality is similar to the Patient Request functionality; however, it allows you to enter multiple patients at once rather than one at a time. You can enter patient names manually or via CSV file upload.

To perform a Bulk Patient Search:

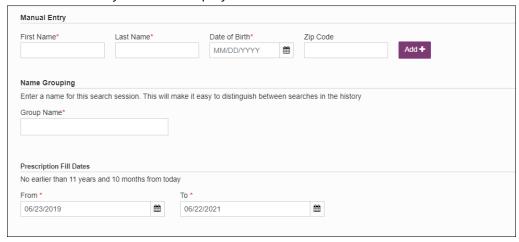
Click Menu > Bulk Patient Search.
 The Bulk Patient Search page is displayed.



- a. If you wish to enter patients manually, continue to step 2;
   Or
- b. If you wish to enter patients via CSV file upload, continue to step 6.
- 2. Ensure that **Manual Entry** is selected in the **How do you want to enter patients?** field at the top of the page.



### The Manual Entry search is displayed.



- 3. Complete the following required fields:
  - First Name enter the patient's complete first name
  - Last Name enter the patient's complete last name
  - DOB enter the patient's date of birth using the MM/DD/YYYY format, or select a date from the calendar that is displayed when you click in this field

**Note:** You may also enter the patient's ZIP code; however, it is not recommended.

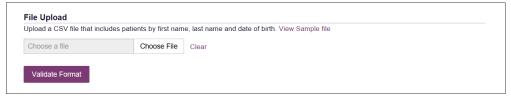
- 4. Once you have entered the patient's information, click **Add** to add an additional patient.
- 5. Repeat steps 2-3 until all patients have been entered.

Note: Once you have finished entering patients, continue to step 14.

6. Click the **File Upload** radio button in the **How do you want to enter patients?** field at the top of the page.



The File Upload search is displayed.



7. Click View Sample File to download the sample CSV file.

Insert Page Layout Formulas Add-ins ACF Home - 11 - A A Wrap Text Copy -Paste ≡ ≡ ≡ 🖅 😇 Merge & Center 🔻 B I U - H - D - A -Format Painter Clipboard Font Alignment Fai  $f_x$ F11  $\times$ В Ċ G Α D first name last name birthdate mm/dd/yyyy postal code 2 3 4 5 6

8. Open the sample CSV file and complete the required fields.

#### Notes:

8

- The patient's complete first name, last name, and date of birth (using the MM/DD/YYYY format) are required.
- You may enter the patient's ZIP code; however, it is not recommended.
- 9. Once you have entered all patient information, save the file to your computer. *Note:* When naming your file, do not include spaces.
- 10. Click **Choose File**, then select the file you created in step 9.
- 11. Click **Validate Format** to download a validation report and ensure all records were entered correctly.
- 12. Once you open the validation report, any errors in your data will be listed in the **Errors** column. Please correct the errors and resubmit the corrected file. Note that if the **Errors** column is blank, the data is acceptable.

#### Examples: File with errors: first\_name last\_name birthdate postal\_code errors 1/1/1950 Last name can't be blank first\_name last\_name birthdate postal\_code errors First name can't be blank smith 1/1/1960 first\_name last\_name birthdate postal\_code errors smith Birthdate can't be blank sally first\_name last\_name birthdate postal\_code errors ronald smith 1/1/1970



- 13. Repeat steps 10-12 until all errors have been corrected. Once all errors have been corrected and your file is validated, or if your file has no errors, continue to step 14.
- 14. Enter a name for your search session in the **Group Name** field.

**Note:** Providing a group name will help you more easily distinguish between searches in the Bulk Patient History tab.

- 15. Enter the timeframe for which you wish to search in the **From** and **To** fields using the **MM/DD/YYYY** format.
- 16. If you wish to include other states in your search, click the checkbox next to the desired state(s) in the PMP Interconnect Search section of the page.
- 17. Click Search.

A message is displayed indicating that your search is being processed.

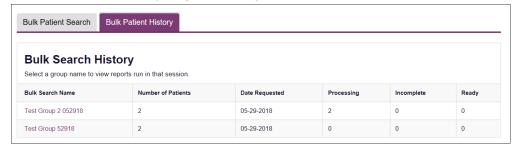


### 4.4.1 Viewing Bulk Patient Search Results

 To obtain the results of a Bulk Patient Search, or to view previous searches, click the Bulk Search History tab (Menu > Bulk Patient Search > Bulk Patient History).

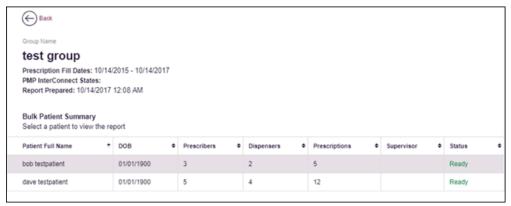


The Bulk Search History page is displayed.



#### Notes:

- The **Number of Patients** column provides the total number of patients included in your search.
- The **Processing** column provides the total number of searches remaining to be processed. If the number is "0," your search is complete.
- The **Incomplete** column provides the number of patient records that could not be found.
- The **Ready** column provides the number of patient search results available.
- 2. Click the **Bulk Search Name** to view the results of that search.



3. Click a patient name to display that patient's search details.

The search details are displayed below the table.

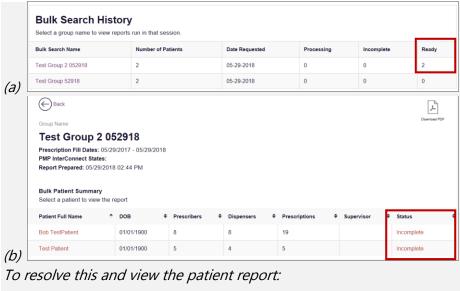


- 4. From this page, you can:
  - Click View to display the Patient Report.
     Note: For more information on viewing report results, please refer

**Note:** For more information on viewing report results, please refer to <u>Viewing a Patient Report</u>.

 Click Refresh if you are reviewing a previous report and wish to run a current report.

**Note:** If the Bulk Search History page indicates that all patient records are ready (screenshot a), but you click the search results and a patient's status is displayed as "incomplete" (screenshot b), it is likely that the search returned multiple results for that patient.



1. Click the patient's name.

The patient search details are displayed.



2. Click Try Again.

The Patient Request page is displayed.

3. Refer to Multiple Patients Identified to run the report.

## 4.5 My Rx

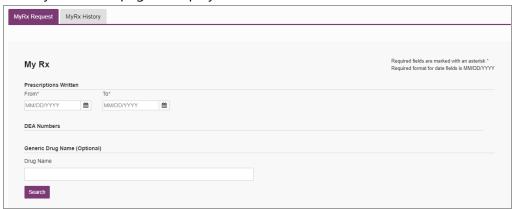
If you have a DEA number associated with your AWARxE account, My Rx allows you to run a report that displays the filled prescriptions for which you were listed as the prescriber.

**Note:** This functionality is only available if you have a DEA number associated with your user profile.

To run the My Rx report:

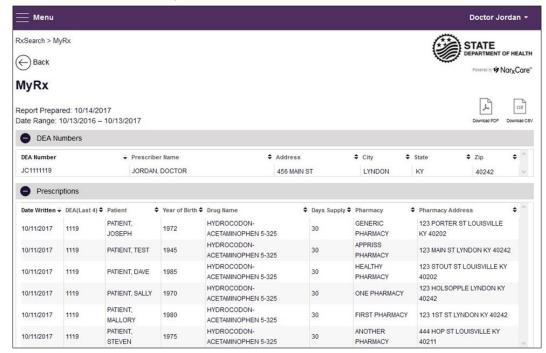
1. Click Menu > My Rx.

The My Rx search page is displayed.



- 2. Enter the date range for your search in the **From** and **To** fields using the *MM/DD/YYYY* format.
- 3. Click the checkbox next to the DEA number(s) for which you wish to run a report.
- 4. If you wish to search for a specific drug, enter the generic drug name in the **Drug Name** field.
- 5. Click Search.

Your report results are displayed as shown on the following page. If configured by your PMP Administrator, you may click **Download PDF** or **Download CSV** to export your report results.



# 5 Rx Management

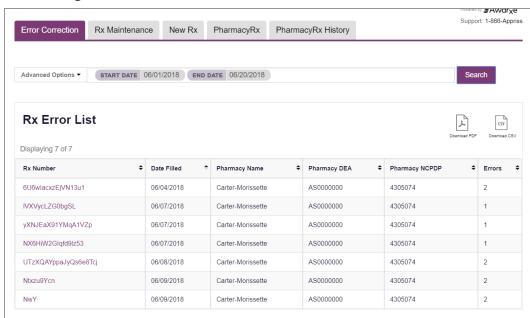
The **Rx Management** page, located under **Menu** > **Data**, allows specific roles to have access to the **Rx Management** module to make corrections to records submitted via PMP Clearinghouse.

#### Notes:

- Depending on the settings enabled by your State Administrator for the portal in general and for specific roles types, different options may be available. The screenshots and descriptions in the following sections are all inclusive. If an option is not available, then it has not been enabled by your State Administrator.
- In order to utilize this functionality, you must be a pharmacist who has an Employer Identifier on your account and agree that you are responsible for correcting/maintaining prescription information of the employer Identifier for submission to PMP AWARXE. This must be done during registration. If you have already registered and do not have any Pharmacy Identifiers available for selection, please contact your State Administrator to have the necessary Identifiers added and to agree to the terms of use.

### 5.1 Error Correction

The Error Correction page displays a list of erroneous records submitted by you or by your employer, if applicable. To access the Error Correction page, click **Data** > **Rx Management** > **Error Correction**.

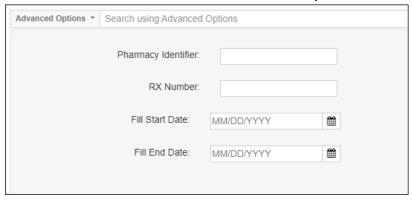


From this page, you can search for specific records and/or correct the errors.

**Note:** Error correction within AWARXE is only available for prescriptions submitted via SFTP, file upload, or real-time submission to PMP Clearinghouse. Any prescriptions submitted via Universal Claim Form cannot be submitted to PMP AWARXE with a validation error, as the error must be corrected prior to submission.

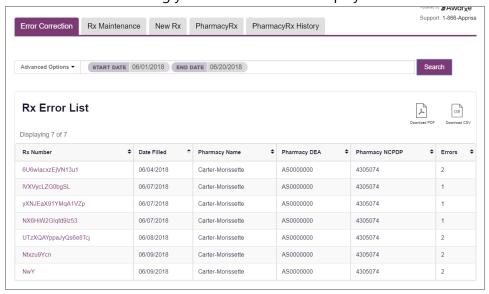
### 5.1.1 Search for a Record

1. From the Error Correction tab, click Advanced Options.



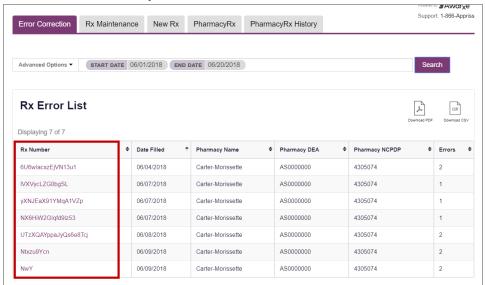
- 2. Enter your search criteria in the appropriate field(s). You may search by any or all of the following:
  - Pharmacy Identifier
  - RX Number
  - Fill Start Date
  - Fill End Date
- 3. Click Search.

A list of records matching your search criteria is displayed.

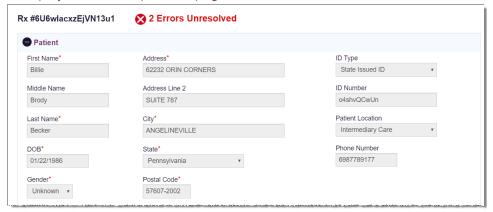


#### 5.1.2 Correct an Error

1. From the Error Correction page, click the link in the **Rx Number** column for the record you wish to correct.



The record is displayed. *Note that the number of errors in the record is displayed at the top of the page.* 



2. Scroll through the record to locate the error(s). Fields containing errors are red, and the specific error message is displayed below the field.

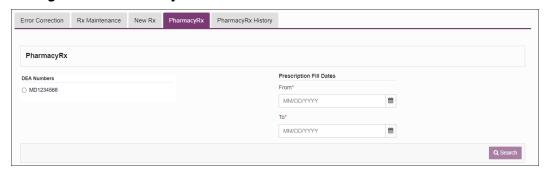


- 3. Correct the error(s), and then click **Submit**.
  - a. If all errors have been resolved, the record is submitted.
     Or

b. If there are still errors on the page, the number of errors is displayed at the top of the page. Repeat steps 2-3 until all errors have been corrected.

## 5.2 PharmacyRx

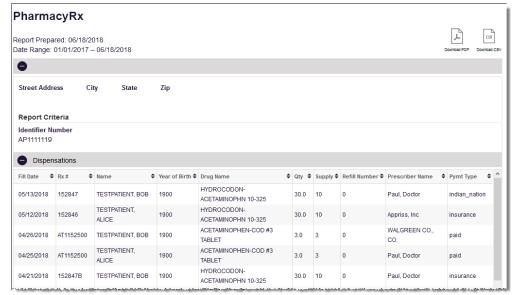
As a pharmacist, you have a DEA number associated with your AWARxE account, PharmacyRx allows you to run a report that displays all dispensations associated with that DEA number. To access the PharmacyRx page, click **Data** > **Rx Management** > **PharmacyRx**.



To perform a PharmacyRx search:

- 1. Click the radio button next to the DEA number for which you wish to generate the report.
- 2. Select the date range for the report in the **From** and **To** fields, using the *MM/DD/YYYY* format, or select a date from the calendar that is displayed when you click in these fields.
- 3. Click Search.

Your report results are displayed. If configured by your PMP Administrator, you may click **Download PDF** or **Download CSV** to export your report results.



## 6 User Profile

The User Profile section of the PMP AWARXE menu allows you to manage your AWARXE user profile, including:

- Set your default PMP InterConnect states
- Managing your delegate account(s)
- Updating or resetting your password

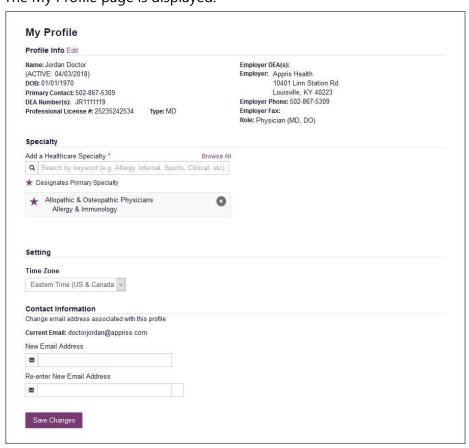
## 6.1 My Profile

My Profile allows you to view your account demographics, including user role, license numbers, etc.

**Note:** If you need to update your personal or employer information (including DEA/NPI/NCPDP numbers), please contact your State Administrator.

To update your account:

Click Menu > My Profile.
 The My Profile page is displayed.



## 6.2 Setting Default PMP InterConnect States

PMP AWARXE is configured to integrate with PMP InterConnect to expand your search capabilities when researching a patient's prescription history. This feature allows you to configure states to be selected by default when performing a Patient Request. To set your default PMP InterConnect states:

Click Menu > Default PMPi States.

The Default InterConnect PMPs page is displayed.



- 2. Click the checkbox next to the state(s) you would like to be selected by default when performing a Patient Request.
- 3. Click Update Defaults.

Your selections are saved and will be selected by default when you create a Patient Request.

**Note:** You can de-select default states as necessary—selecting default states does not require you to search for those states every time.

### 6.2.1 Using PMP InterConnect with a Patient Rx Search

1. When creating a new Patient Request, the list of available PMP InterConnect states is provided at the bottom of the page.



**Note:** Available states are dependent upon your state's configurations and your user role.

2. Click to select the state(s) from which you wish to obtain results. You may also click **Select All** to select all available states.

3. Once you click **Search**, PMP AWARXE submits the request to the selected states' PMP InterConnect systems. Results from those states are then blended into the final Patient Report.

#### Notes:

- The report does not separate prescription information on a stateby-state basis. It incorporates all information from all sources into a single report.
- Only an exact name match will return results from interstate searches. There will not be a multiple patient pick list displayed for patients who do not have an exact name match.

## 6.3 Delegate Management

If you are a supervisor, the Delegate Management function allows you to approve or reject new delegates, as defined by each respective Licensing Board, or remove existing delegates from your account.

### 6.3.1 Approving and Rejecting Delegates

If a user registers as a delegate and selects you as their supervisor, you will receive email notification that a delegate account is pending your approval.

**Note:** If the request is not acted upon, the system will send follow-up emails advising you that action is still required.

Once you have received the email notification:

- 1. Log in to PMP AWARXE.
- Click Menu > Delegate Management.

The Delegate Management page is displayed.



Note: New delegates are identified with a status of "Pending."

3. Click the delegate's name to display their information in the detail card at the bottom of the page.

4. Click **Approve** to approve the delegate;

Or

5. Click **Reject** to reject the delegate. If rejected, the delegate will be removed.

### 6.3.2 Removing Delegates

If you need to remove a delegate from your account:

1. Click Menu > Delegate Management.

The Delegate Management page is displayed.

First	Last	Role	Delegate Status	Date Requested	Date Verified
Jordan	Delegate	Prescriber Delegate - Unlicensed	Pending	04/06/2018	
Adam	Delegate	Prescriber Delegate - Unlicensed	Approved	04/06/2018	04/1

- 2. Click the delegate's name to display their information in the detail card at the bottom of the page.
- 3. Click Remove.

Upon removal, the delegate's status will be returned to "Pending." The delegate is not removed from your delegate list.

#### Notes:

- If you need to add the user again at a later date, select the former delegate, then click **Approve** to add them to your account.
- If you need to completely dissociate a delegate from your account, select the former delegate, then click **Reject**. Rejecting a delegate will remove them from your account.
- It is your responsibility to regularly maintain your delegate list and remove access if it is no longer necessary.

## 6.4 Password Management

Your AWARxE password expires every 90 days. There are two ways you can manage your password:

- 1. You can proactively change your password within the application before it expires by <u>updating your current password</u>.
- 2. If your password has already expired, or if you have forgotten your password, you can <u>reset your password</u>.

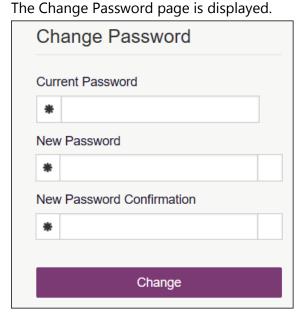
### 6.4.1 Updating a Current Password

If your password has not expired, but you would like to proactively reset it, you can do so within the AWARXE application. **Note:** This functionality requires that you know your current password and are logged into PMP AWARXE.

To update your password:

Click Menu > Password Reset.

The Change Password page is displayed.



- 2. Enter your current password in the Current Password field.
- 3. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) number
- One (1) special character such as !, @, #, \$, etc.

You may not use any of your last 12 passwords.

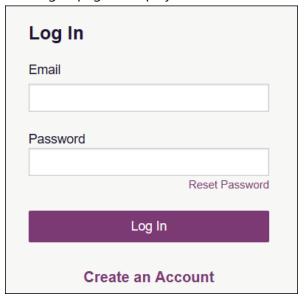
4. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

### 6.4.2 Resetting a Forgotten Password

1. If you have forgotten your password or your password has expired, navigate to <a href="https://mississippi.pmpaware.net">https://mississippi.pmpaware.net</a>.

The Log In page is displayed.



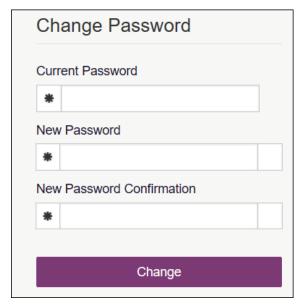
2. Click Reset Password.

The Reset Password page is displayed.



- 3. Enter the email address associated with your account, then click Request Password Reset.
- 4. If the email address you provided is valid and registered, you will receive an email containing a link to reset your password. Once you have received the email, click the link.

The Change Password page is displayed.



5. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.

You may not use any of your last 12 passwords.

6. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

#### Notes:

- The password reset link is only active for 20 minutes. After the time has expired, you will need to repeat steps 1-3 to generate a new password reset email.
- Per our security protocol, PMP AWARxE will not confirm the existence of an account. If you do not receive an email at the email address provided, follow the steps below:
  - 1. Ensure you entered a valid email address.
  - 2. Check your Junk, Spam, or other filtered folders for the email.
  - 3. If the email address is correct but you have not received the email, contact your PMP Administrator to request a new password or determine what email address is associated with your account.
  - 4. Add the following email addresses and domains to your contacts list, or contact your organization's IT support to have them added as safe senders:

- (a) no-reply-pmpaware@globalnotifications.com
- (b) globalnotifications.com
- (c) amazonses.com

# 7 Assistance and Support

## 7.1 Administrative Assistance

If you have questions about the Mississippi PMP, please contact:

Mississippi Prescription Monitoring Program Mississippi Board of Pharmacy 6360 I-55 North Suite 400 Jackson, MS 39211

PMP: 601-899-0138

Email: MSPMPASSIST@mbp.ms.gov

# 8 Document Information

## 8.1 Disclaimer

Bamboo Health has made every effort to ensure the accuracy of the information in this document at the time of printing. However, information is subject to change.

## 8.2 Change Log

Version	Date	Chapter/Section	Change Made
1.0		N/A	N/A; initial publication
2.0	10/21/2019	Global	Updated to current document template
		2/Registration	Replaced registration instructions with updated registration process
2.1	06/23/2021	Global	Updated screenshots as necessary to reflect updates made to the system to ensure that it is ADA compliant
2.2	10/27/2021	4.2/Rx Search	Updated screen shots to reflect the new tiles layout
		Append A/PMP AWARxE	Added Appendix A
3.0	05/03/2022	Global	Updated guide to reflect Bamboo Health's branding.
		Global	Updated guide to state's specifications and requested revisions

# Appendix A: PMP AWARxE Tile Report

## Introduction to PMP AWARXE Tile Report

All approved users have access to an advanced patient support tool called PMP AWARXE Tile Report. In addition to the existing functionality and the current patient PMP report, PMP AWARXE Tile report offers a representation of the data in an interactive format to help physicians, pharmacists, and care teams access and more quickly and easily comprehend the data to aid in clinical decisions and provide improved patient safety and outcomes. PMP AWARXE Tile report also provides tools and resources that support patients' needs and connect them to treatment, when appropriate.

With this platform, healthcare providers have access to all of the features and functions of PMP AWARXE with a consistent look and feel for users who access the solution through the web portal. It also enables delivery of PMP AWARXE within Electronic Health Record (EHR) and Pharmacy Management Systems for those prescribers and dispensers who choose to access PMP AWARXE Tile report through integration within their healthcare IT system.

This appendix is intended to provide an overview of the PMP AWARXE Tile platform that provides a breakdown of the report.

### Why PMP AWARXE?

PMP AWARXE is a platform to help clinicians identify, prevent, and manage substance use disorder (SUD). We know that safe prescribing practices must be part of a multi-dimensional response to this public health crisis. It allows prescribers and dispensers to identify patients who may be at risk for prescription drug addiction and resources that clinicians can utilize to ensure that patients can be provided with the care they need. The PMP AWARXE Tile platform is user friendly, fast, easily integrated into a patient's electronic medical record, and interoperable with other states. We view PMP AWARXE as an important component in our response to the current opioid crisis.

#### How Does PMP AWARxE Work?

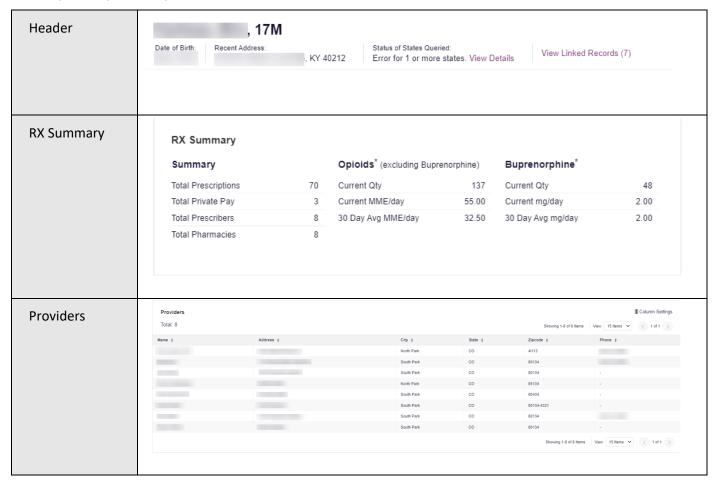
PMP AWARXE aggregates historical and active prescription data and presents color-coded, interactive, visual representations of the data. In addition, the PMP AWARXE report has a **Resources** section that includes a Medical Assistance Treatment (MAT) locator, CDC educational resources. These resources can be used to help patients in need at the right time, in a meaningful way, and quickly and easily at the point of care.

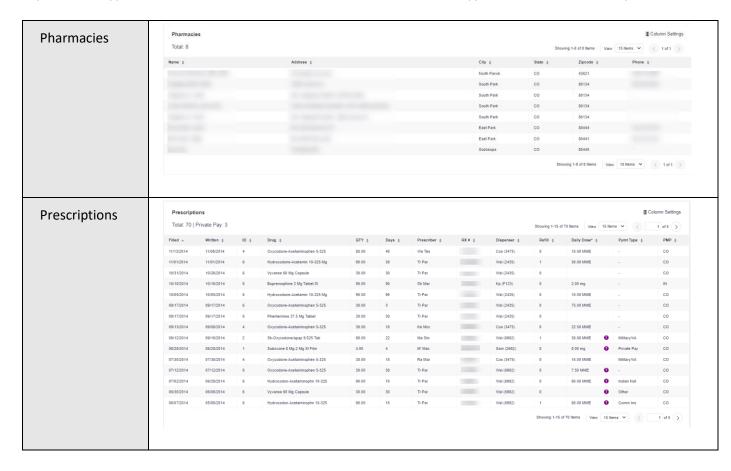
### Who Has Access to PMP AWARxE Tile Report?

PMP AWARXE is available to the end user, whether accessing via the web portal or integrated EHR system or pharmacy software.

## PMP AWARxE Tile Report Layout

The PMP AWARxE Tile report interface is displayed as tiles containing specific prescription information. The tiles displayed may vary depending on the display configured by your PMP administrator. The following overview provides common tiles you may see on your report.





PMP AWARXE Tile report helps providers make better-informed decisions when it comes to identifying, preventing, and managing substance use disorders. An overview of each section can be found below.

**Note:** All the sections in the above layout may not appear in your state's PMP AWARXE Tile report.

## PMP AWARxE Tile Report Details

## Report Header

The PMP AWARxE Tile Report page heading contains several report and account-level controls:

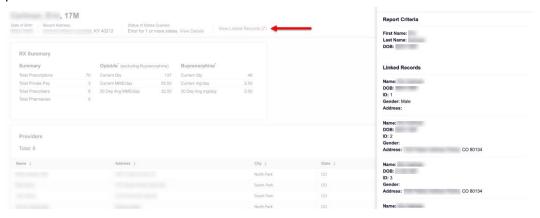
 Drop-down menu bar: Clicking Menu allows you to navigate to all functional areas of AWARXE. For PMP AWARXE users, the menu, which is shown on the following page, contains additional training links as well as a link to the PMP AWARXE user guide. You can click your username for quick access to account management options such as My Profile, Delegate Management, and Password Reset.



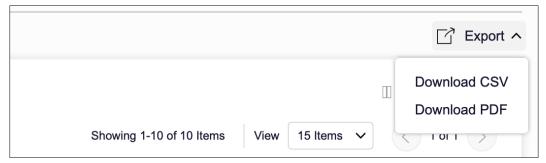
• Patient identifying information: The patient's name, age in years, and gender are displayed as the report header above the report tiles. Additional patient information, such as date of birth and address, can be found below this header. This information will remain visible as you scroll through the report.



You can click **View Linked Records** to display all records linked to the selected patient.



 Report download links: If you need to download a PDF of the report, click the Export drop-down, then click Download PDF.



### Report Body

The body of the PMP AWARXE Tile Report information is aimed at rapidly raising awareness of risk and prescription use patterns, and when required, individual prescription detail. This information is presented as tiles, many of which are interactive and will display additional information upon clicking or hovering over links and graphs within the individual tiles.

**Note:** The list of tiles described below is not comprehensive; it provides a list of the most common tiles. You may not see all of the tiles described below; however, you may also see additional tiles not described below. The tiles displayed to you are configured by your PMP administrator.

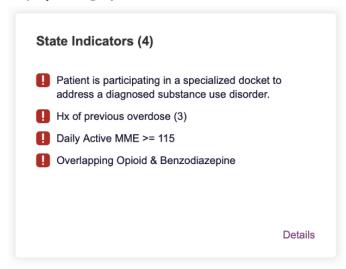
• State Indicators: The State Indicators tile displays Clinical Alerts as configured by your PMP Administrator. The Clinical Alerts feature delivers custom alerts and notifications to prescribers to alert them when patients meet or exceed the specified thresholds. Note that the alerts that are available to you and the thresholds associated with those alerts are configured by your PMP Administrator. The Clinical Alerts that may be displayed in this section are listed in the table below.

Alert Type	Description	
Prescriber & Dispenser Thresholds	Generates an alert when the number of prescribers and dispensers specified by your PMP Administrator is met or exceeded within a set time period	
Daily Active MME Threshold	Generates an alert when the daily active morphine milligram equivalent (MME) is greater than or equal to the value specified by your PMP Administrator	
Opioid & Benzodiazepine Threshold	Generates an alert when opioids and benzodiazepines are prescribed within the time period set by your PMP Administrator	
Daily Active Methadone Threshold	Generates an alert when the daily active MME for methadone is greater than or equal to the value specified by your PMP Administrator	
Opioid Consecutive Days Threshold	Generates an alert when opioids have been received daily for longer than the time period set by your PMP Administrator	

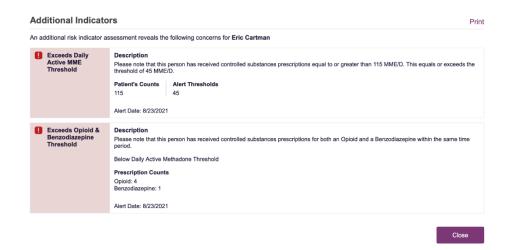
If configured by your PMP Administrator, this section may also display belowthreshold alerts indicating that the patient has not met or exceeded the thresholds associated with that alert.

Alerts for thresholds that have been met or exceeded are displayed in red.

Alerts for thresholds that have not been met (below-threshold alerts) are displayed in gray.



You can view a detailed description of the Clinical Alerts displayed in this section by clicking the **Details** link located below the alerts. Once you click this link, the alert details module is displayed.



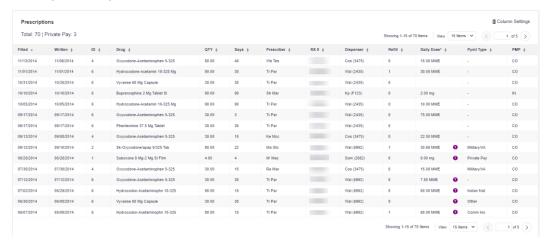
#### Notes:

If configured by your PMP Administrator, this module may also display an Explanation section containing additional information, provided by the PMP Administrator, about why you are receiving this alert.

These alerts and indicators may corroborate any concerns raised by the patient's prescription information. In all cases, if a provider determines that inappropriate risk exists for a patient, they should seek additional information, discuss the risk concern with the patient, and choose appropriate medical care options that are in the best interest of the patient.

### **Prescriptions**

Each prescription dispensed to the patient is presented in the Prescriptions tile. If desired, you can use the arrows next to each column header (\$\display\$) to sort the table by that column. You can also hover your cursor over a prescriber or pharmacy to view additional information such as prescriber or pharmacy full name, address, and DEA number.



### Provider and Pharmacy Detail

Provider and pharmacy information, including full name, address, and DEA number (if applicable), is presented in the Providers and Pharmacies tiles.

